

First Flight (Placements) MBI DEALS SHEET

MATCHING MBI TEAMS WITH UK BUSINESSES

James White Engineering BIMBO • Berkshire

FFP provided lead purchaser (MD) and investing Non-Exec Director - 80% total equity stake. FFP secured funding package and negotiated on behalf of the MBI team through to completion

Enterprise value for transaction: £3m
Funded by: HSBC
Lawyers: Morgan Cole
Accountants: Burton Sweet



Perspective Living Trade Sale • London

FFP introduced the purchaser to the target company and managed the entire process. Vendor achieved his exit at his target price.

Enterprise value for transaction: £693k
Lawyers: Thring Townsend Lea and Pemberton



Centristic MBI • Devon

FFP introduced lead purchaser (MD) and Non Exec Chairman to form Buy-In team. FFP secured funding package and negotiated on behalf of the MBI team through to completion

Funded by: HSBC
Lawyers: Morgan Cole
Accountants: Old Mill

CENTRISTIC

Pink Soda BIMBO • London

FFP provided lead purchaser (MD) FFP secured funding package and negotiated on behalf on the purchaser through to completion

Enterprise value for transaction: £1m
Funded by: RBS
Lawyers: Thring Townsend Lea and Pemberton
Accountants: H W Fishers

PINK SODA

Communication Trade Supplies (CTS) MBI • Cambridgeshire

FFP provided lead purchaser (CEO) and secured funding package and negotiated on behalf of the team through to completion

Enterprise value: £2.4m
Funded by: RBS
Accountants: James Cowper
Lawyers: Stone King

CTS

Communication Trade Supplies

Tech Optics Limited MBI • Kent

FFP provided lead purchaser (MD) and secured funding package and negotiated on behalf of the MBI team through to completion

Enterprise value £1.1m
Funded by: RBS
Accountants: Roffe Swayne
Lawyers: Shakespeare Putsmen LLP

